

The Connecticut Chapter of
the National Academy of Elder Law Attorneys (NAELA)

**Don't Miss the Upcoming Fall Seminar:
ELDER LAW UPDATES**

Wednesday, November 6, 2019 (9:00 a.m. – 3:45 p.m.)

Four Points By Sheraton

275 Research Parkway, Meriden

Join other elder law attorneys to learn about:

- **New Uniform Trust Rules** – Presented by Attorney Kelley G. Peck
An overview of some important developments stemming from the Connecticut Uniform Trust Code, including an overview of the law and trust drafting tips based on the many law changes, such as:
 - Enhanced protection for third party trusts
 - Opportunities to modify/terminate problematic trusts
 - New statute of limitations for trusts and changes to jurisdictional access to Probate Court
 - Changing presumptions in trust law
 - Efficacy (or lack thereof) of new self-settled asset protection trust planning in the benefits context
 - Changes in trustee notification responsibility and greater flexibility to provide notice to problematic beneficiaries

- **Life Insurance Products** – Presented by Michael Leone, Certified Insurance Consultant
Insurance products to fund long term care insurance, traditional, asset based and life insurance hybrids

- **Medicare/Medicare Advantage** – Presented by Michael Leone, Certified Insurance Consultant
Comparing the alphabet soup of Medicare Programs and learning how to differentiate traditional Medicare vs Medicare Advantage.

- **Review of the new Durable Power of Attorney** – Presented by Attorney Sandra Sherlock-White, Attorney Richard Sellman, and Attorney Edward G. Lang
Discussion of the Power of Attorney Act, issues related to real estate transactions, and specific optional powers to enhance the statutory provisions.

- **Ethical and Professional issues** – Presented by Attorney Colleen M. Capossela from CATICPro, Inc.
 - Cyber Security Awareness
 - Qualifies for 1-hour Ethics credit

Registration Form for CT NAELA's Fall Seminar

Wednesday, November 6, 2019 (9:00 a.m. – 3:45 p.m.)
at the Four Points By Sheraton, 275 Research Parkway, Meriden

Continental breakfast and lunch provided

8:30 – 9:00 am for Registration

Name: _____

Firm Name: _____

Address: _____

Email Address (please print clearly): _____ Tele. _____

CT NAELA MEMBER: \$225.00

NON-CT NAELA MEMBER: \$275.00

PARALEGAL ACCOMPANYING AN ATTY \$125.00

* Materials should be downloaded by the registrant prior to seminar via access code. There will be no printed materials at the door.

Register early as seating is limited

Register and pay by credit card by linking to:

www.ctnaela.org/seminars

Or Mail Check Payable to "CT NAELA" and registration to:

Attorney Elizabeth N. Byrne, 141 Broad Street, Middletown, CT 06457

Tele. No.: (860) 344-1767 Fax: (860) 347-9038 ebyrne@fgsb-law.com

Cancellation Policy: Cancellations and refund requests will be honored on the following basis: 7 days or more before the seminar, 100% refund; thereafter, registrant can obtain materials but there will be no refund of seminar fee. Substitute attorney registrants from same office are welcome.

CT NAELA Financial Aid Policy: Legal Aid and Court employees are authorized to attend CT NAELA CLE programs at the reduced CT NAELA member rate

CLE: Eligible for CLE Credit including 1-hour Ethics credit.