

**The Connecticut Chapter of
the National Academy of Elder Law Attorneys (NAELA)
Presents its Fall Seminar:
ELDER LAW UPDATES**

**Friday, October 20, 2023 (9:00 a.m. – 4:00 p.m.)
Hilton Garden Inn
1181 Barnes Road, Wallingford**

Don't miss the upcoming seminar.
Join other elder law attorneys to learn about:

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- **Mock Fair Hearing (1.5 hours)**
 - A mock fair hearing to better understand the process of representing a client at a fair hearing
 - Presented by Attorney Robert Santoro

 - **Accounting for Elder Law – Tax issues concerning the following**
 - Transfer of house and assets
 - Tax consequence of liquidating assets
 - Probate and Income tax
 - Deductibility of nursing home and home care
 - Presented by Brenden Healy, MST CPA, Whittlesey Accounting Firm
 - Presented by Attorney Stephen Keogh

 - **PLAN and Pooled Trusts**
 - Applying to PLAN for a pooled Trust, detailed instructions
 - Attorneys on when to use PLANTrusts
 - Presented by Marina Viele, PLAN
 - Presented by Attorney Nancy Tonucci and Attorney Marialta Sparagna

 - **Financial Exploitation**
 - A review of the new statute on financial exploitation
 - Learn about an Attorney's role in protecting clients from financial exploitation and assisting clients who have been victims of financial exploitation.
 - Presented by Attorney Edward G. Lang, Attorney Scott Rosenberg and Attorney Pegge Webbe, CT Legal Services' Consumer Law Project for Elders (CLPE)

 - **Ethical and Professional issues**
Best practices and HIPAA
 - **Qualifies for 1 hour Ethics credit**
 - Presented by Attorney Dena Castricone

Registration Form for CT NAELA's Fall Seminar

Friday, October 20, 2023 (9:00 a.m. – 4:00 p.m.)
at the Hilton Garden Inn, 1181 Barnes Road, Wallingford, CT

Continental breakfast and lunch provided

8:30 – 9:00 am for Registration

Name: _____

Firm Name: _____

Address: _____

Email Address (please print clearly): _____ Tele. _____

CT NAELA MEMBER: \$275.00, after Oct. 10 - \$300.00

NON-CT NAELA MEMBER: \$350.00, after Oct. 10 - \$375.00

PARALEGAL ACCOMPANYING AN ATTY \$150.00

* Materials should be downloaded by the registrant prior to seminar. There will be no printed materials at the door.

Register early as seating is limited

Register and pay by credit card by linking to:

<https://secure.affinipay.com/pages/natlacadelawattorneysctchapter/fall-seminar>

Or Mail Check Payable to “CT NAELA” and registration to:

Attorney Elizabeth N. Byrne, 101 Centerpoint Drive, Ste. 243, Middletown, CT 06457

Tele. No.: (860) 648-9900 Fax: (860) 785-6669 liz@byrneestatelaw.com

Cancellation Policy: Cancellations and refund requests will be honored on the following basis: 7 days or more before the seminar, 100% refund; thereafter, registrant can obtain materials but there will be no refund of seminar fee. Substitute attorney registrants from same office are welcome.

CT NAELA Financial Aid Policy: Legal Aid and Court employees are authorized to attend CT NAELA CLE programs at the reduced CT NAELA member rate

CLE: Eligible for CLE Credit including 1 hour Ethics credit.